

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	
	:	Chapter 11
USG CORPORATION,	:	
a Delaware corporation, et al.,	:	Jointly Administered
	:	Case No. 01-2094 (JKF)
Debtors.	:	
	:	
	:	
<hr style="width: 35%; margin-left: 0;"/>	:	
USG CORPORATION, et al.,	:	
	:	
Movant	:	
	:	
v.	:	
	:	Civil Action No. 04-1559 (JFC)
OFFICIAL COMMITTEE OF	:	Civil Action No. 04-1560 (JFC)
ASBESTOS PERSONAL INJURY	:	
CLAIMANTS, et al.,	:	
	:	
Respondents.	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 20, 2005 AT 3:30 P.M.¹**

1. Joint Report of Parties on Proposed Discovery Schedules and Deadlines [Docket No. 29 & 34 – filed August 12, 2005]

Related Documents:

- A. Debtors' Initial Disclosures Re: Personal Injury Claim Estimation
- B. Joinder of the Official Committee of Unsecured Creditors in the Debtors' Initial Disclosure Re: Personal Injury Claim Estimation
- C. The Official Committee of Asbestos Property Damage Claimants' Initial Disclosures re: Personal Injury Estimation
- D. ACC's & FCR's Proposed List of Witnesses to be Called at the Estimation Hearing in Their Case-in-Chief Pursuant to Fed.R.Civ.P.26(a)(1)(A) and the Court's Directives at the June 13 Hearing
- E. Statutory Committee of Equity Security Holders' Disclosures Pursuant to Court's June 13, 2005 Order

¹ Any party who wishes to monitor the hearing telephonically should contact Ann Jerominski (jerominski@rlf.com) by September 16, 2005.

Status: The case management conference will go forward.

Dated: September 13, 2005
Wilmington, Delaware

/s/ Paul N. Heath

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